

Anant Raj plans to demerge its data-centre and cloud business into a separately listed entity, Ashok Cloud. The restructuring is designed to unlock shareholder value and expand digital infrastructure capacity, with the company targeting growth in data-centre operations through FY2032.

The government has introduced the taxation and other laws (amendment) bill, 2026, seeking to replace an earlier ordinance concerning tax exemptions for certain foreign institutional investors and the bank for international settlements. The changes are particularly relevant to foreign investors holding Indian government securities. The move aims to provide greater clarity and continuity in the tax treatment of specified investments. For financial markets, predictable taxation is important because uncertainty can influence foreign portfolio investment flows. The development is therefore significant for India's bond market, government borrowing costs and overall attractiveness to international investors.



Indian investors remained focused on global interest-rate expectations, crude oil movements and currency trends. The RBI's decision to hold rates provided policy stability, while geopolitical developments continued influencing sentiment. Markets also monitored foreign investment flows and global economic data for future direction.

The Strait is one of the world's most important energy routes, so uncertainty is affecting oil prices, shipping costs, insurance and global inflation expectations. The US, meanwhile, has indicated that progress has been made in talks but that no final agreement has yet been reached.