

# वित्त वाणी

A budget is telling your money where to go instead of wondering where it went. ~Dave Ramsey

Nifty 50	223366.7	-181.05
Sensex	74243.34	-116.67
Dow Jones	50833.78	+165.68
Dollar	94.95	-0.08
Gold	155600	-400

\*As on 06/06/2026 on Money Control\*

Your Weekly Window to Key Financial Headlines

Market Lens Economic Insights Corporate News 08/06/2026, MONDAY Global News Reader Engagements Government Updates

## Corporate Chronicles

### Reliance's AI and New Energy Growth Strategy

Reliance Industries attracted investor attention after Morgan Stanley highlighted artificial intelligence infrastructure and new energy businesses as major future growth drivers. Analysts believe these investments could strengthen Reliance's long-term revenue streams and support the company's next phase of expansion.

### Strong Q4 Earnings Across Key Sectors

A review of Q4 FY26 earnings showed profits exceeding expectations in sectors such as banking, telecom, automobiles, metals, and technology. Strong financial performance reflected improving business conditions and reinforced investor confidence in India's corporate growth outlook.

### Indian IT Stocks Witness Sharp Recovery

Technology stocks including Infosys, TCS, and Tech Mahindra registered strong gains as investors returned to the IT sector. Optimism regarding future technology spending and digital transformation projects helped improve market sentiment despite concerns over AI-driven disruptions.

### Market Volatility Impacts IT Companies

Indian equity markets experienced pressure as major IT companies faced selling activity. Stocks such as Infosys and TCS declined amid sector-wide weakness. Investors remained cautious while evaluating global economic trends and future demand for technology services.

### Reliance Participates in Global Investor Conferences

Reliance Industries participated in major institutional investor conferences during the week. Company executives interacted with investors and shared updates regarding business operations, growth plans, and strategic initiatives while maintaining compliance with disclosure regulations.

### Corporate Actions Drive Investor Interest

Several leading companies, including Reliance Industries and Infosys, remained in focus because of dividend announcements and other corporate actions. Such developments attracted investor attention as shareholders evaluated potential returns and portfolio opportunities.

### Government Focuses on Economic Reforms

Prime Minister Narendra Modi held discussions with the Economic Advisory Council regarding long-term growth strategies. The meeting emphasized improving ease of doing business, policy reforms, investment promotion, and measures to strengthen India's overall economic competitiveness.

### Indian Markets Remain Focused on Growth Outlook

Investors closely monitored market movements during the week as economic reforms, corporate earnings, and sector performance influenced sentiment. Analysts expect technology, banking, telecom, and infrastructure sectors to continue playing important roles in India's growth story.

## India's GDP Expands 7.7% in FY26 but Global Headwinds Cloud Future Trajectory

The finalized provisional estimates released this week show that India's economy finished the 2025-26 fiscal year on a highly robust note, accelerating to 7.7% overall growth. The output data highlights powerful momentum in domestic manufacturing and core service sectors. However, economists featured in The Economic Times warn that maintaining this rapid pace deep into late 2026 will be challenging. High global crude prices, geopolitical volatility in the West Asia corridor, and potential supply-side weather shocks are threatening to squeeze both urban and rural disposable income. Consequently, macroeconomic projections suggest a cooling to around 6.4%-6.6% for the upcoming quarters as the economy transitions from a post-pandemic bounce-back to defensive stabilization.



## The New "RIS Framework": Can a ₹1 Crore NPS Corpus Safely Deliver Steady Income?



A major personal finance feature in The Economic Times explores the new Retirement Income Strategy (RIS) framework under the National Pension System (NPS). For years, savers found the transition from accumulating wealth to drawing regular income confusing and rigid. The updated guidelines offer sophisticated, automated tiering that allows a standard ₹1 crore corpus to safely optimize systematic withdrawals while keeping a slice invested for inflation-beating growth. This feature addresses a major structural gap for private-sector workers and freelancers who lack defined benefit pensions. The consensus among financial planners is that this behavioral design shift successfully removes the "guesswork" from retirement planning, making long-term liquidity management highly predictable and accessible for aging households.

## Government Updates

### Key Cabinet Decisions: ₹39,290 Crore Package Gets Government Nod; ATF Fund, Coastal Highway and Delhi-NCR Vehicle Scheme on List

On 3 June 2026, the Union Cabinet approved a major package worth approximately ₹39,290 crore aimed at strengthening India's transport and infrastructure sectors. The centerpiece of the package is the Aviation Turbine Fuel (ATF) Price Stabilisation Fund, designed to protect airlines from sharp fuel price fluctuations and improve the stability of the aviation industry. The Cabinet also approved a coastal highway project to improve connectivity and logistics along India's coastline. Additionally, a vehicle modernization scheme for the Delhi-NCR region was cleared to help reduce pollution and improve transportation efficiency. The decisions reflect the government's focus on infrastructure-led growth, cleaner mobility, and long-term economic development.

### India's Measures to Protect Rupee Seen Drawing About \$40 Billion, Analysts Say

In a significant policy move announced on 5 June 2026, the Government of India introduced tax relief measures to attract foreign capital and strengthen the rupee. Foreign investors and institutions investing in government securities were granted exemptions from taxes on interest income and capital gains. The move is intended to make Indian government bonds more attractive to global investors at a time when capital flows and currency stability are key concerns. Alongside the tax exemptions, regulatory measures were introduced to facilitate greater foreign participation in India's debt markets. Analysts estimate that these reforms could attract tens of billions of dollars in inflows, improving liquidity and supporting economic growth.

### PM Modi Holds Huddle with Economic Advisory Council on Growth Strategy; Deliberates Measures to Improve Ease of Doing Business and Living

Prime Minister Narendra Modi chaired a meeting of the Economic Advisory Council during the first week of June 2026 to review India's economic growth strategy amid evolving global conditions. Discussions focused on sustaining high growth, improving ease of doing business, and enhancing ease of living for citizens. The council examined long-term development priorities, investment promotion, job creation, and reforms needed to strengthen India's competitiveness. The meeting also assessed global economic uncertainties and their potential impact on India. The deliberations underscore the government's continued emphasis on structural reforms, economic resilience, and policies aimed at maintaining strong growth momentum while improving the business environment and quality of life.



## Market Lens

### RBI Keeps Repo Rate Unchanged Amid Global Uncertainty

The Reserve Bank of India maintained the repo rate at 5.25% during its June policy meeting. Rising crude oil prices, geopolitical tensions in West Asia, and inflation concerns influenced the decision. The RBI also lowered its growth outlook while emphasizing the economy's resilience against external shocks.

### India's GDP Growth Moderates But Remains Strong

India's economy showed signs of moderation during the January-March quarter, with GDP growth estimated around 7.2%. Weaker global demand and slower industrial activity affected performance, though government spending, agricultural strength, and robust services activity continued to support overall economic expansion and stability.

### Stock Markets Experience Volatile Week Before RBI Policy

Indian equity markets witnessed significant volatility between 1st and 6th June. Investors remained cautious due to foreign fund outflows, monsoon concerns, and uncertainty surrounding RBI decisions. Despite occasional recoveries, benchmark indices ended the week lower as profit-booking and global risks weighed on sentiment.

### RBI Revises Growth Forecast And Inflation Outlook

While keeping interest rates unchanged, the RBI reduced its FY27 GDP growth projection to 6.6% and raised inflation expectations. The central bank cited elevated energy prices, supply-chain disruptions, monsoon uncertainties, and continuing geopolitical conflicts as major factors affecting India's economic outlook and policy stance.

### Global Technology Sector Driven By AI Innovation Race

Technology companies intensified investments in artificial intelligence during the week. New AI-powered devices, software solutions, and enterprise applications were unveiled globally. Major firms accelerated innovation efforts to strengthen market leadership, highlighting the growing influence of AI on productivity, digital transformation, and future economic growth.

### Oil Prices Rise As West Asia Conflict Continues

The global technology sector witnessed increased competition as companies accelerated investments in artificial intelligence, automation, and advanced computing. New AI tools, enterprise solutions, and productivity-focused innovations highlighted the growing importance of AI across industries, with firms competing aggressively to capture emerging opportunities in the digital economy.

### Rupee And Bond Markets Focus On Monetary Policy Signals

The Indian rupee and bond markets remained highly sensitive to RBI policy announcements. Currency volatility increased as traders assessed inflation risks, foreign capital flows, and possible measures to strengthen reserves. Investors also monitored global economic indicators and interest-rate expectations for future market direction.

## GLOBAL SNAPSHOTS

### Coca-Cola explores IPO of India bottling unit HCCH in 2027, divest stake

Coca-Cola is reportedly planning an Initial Public Offering (IPO) of its India bottling business, Hindustan Coca-Cola Holdings (HCCH), in 2027 as part of its strategy to unlock value and strengthen local partnerships. The company is also considering divesting a minority stake in the unit while retaining overall control of operations. The proposed IPO is expected to attract domestic and international investors, reflecting growing confidence in India's expanding consumer market and beverage industry. HCCH manages the manufacturing, distribution, and sale of Coca-Cola products across several regions in the country and plays a crucial role in the company's India operations. The move aligns with Coca-Cola's global asset-light business model, which focuses on franchising and strategic partnerships rather than owning bottling operations entirely. If the plan moves forward, the listing could become one of the major IPOs in India's consumer goods sector, providing fresh capital for expansion and improving operational efficiency while reinforcing Coca-Cola's long-term commitment to one of its fastest-growing markets.

### Trump faces new Republican resistance in Congress as midterm pressures build

U.S. President Donald Trump is facing growing opposition within his own Republican Party as several lawmakers in Congress are increasingly challenging his policies. Over the past week, Republicans criticized his approach toward Iran, rejected \$1 billion in funding for a proposed White House ballroom, forced a retreat on a \$1.8 billion "anti-weaponisation" fund, and blocked legislation related to domestic surveillance. In another significant move, the House passed a bill providing aid to Ukraine and imposing new sanctions on Russia, despite the possibility of a presidential veto. While experts do not see these developments as a major revolt, they reflect a rising willingness among Republican leaders to put their constituents' interests ahead of party loyalty. Senator Thom Tillis, who announced his retirement after opposing Trump's "One Big Beautiful Bill," said lawmakers are likely to vote according to the expectations of their voters as the election nears. The growing divide within the Republican Party could make it more difficult for Trump to advance his key policy agenda before Election Day.

### India can increase seafood exports to \$30 billion in five years: Piyush Goyal

India has set an ambitious target of achieving \$30 billion in seafood exports over the next five years, Commerce and Industry Minister Piyush Goyal announced while highlighting the country's growing strength in the fisheries sector. The goal aims to significantly increase export earnings by focusing on value-added, branded, and ready-to-eat seafood products rather than raw exports. India recently recorded its highest-ever seafood exports, reflecting strong global demand and the sector's expanding contribution to the economy. The government plans to improve processing facilities, promote innovation, and enhance product quality to make Indian seafood more competitive in international markets. This initiative is also expected to create more employment opportunities and boost the country's Blue Economy. However, experts emphasize the importance of maintaining strict quality standards and addressing issues such as antibiotic residues in seafood shipments to sustain growth. If successfully implemented, the strategy could strengthen India's position as one of the world's leading seafood exporters while generating higher foreign exchange earnings and supporting the livelihoods of millions involved in the fisheries industry.

